

PLEASE SUBMIT THIS FORM & REQUIRED DOCUMENTS TO:

MAIL: PUD 3 Conservation Department; PO Box 2148; Shelton, WA 98584

EMAIL: rebates@masonpud3.org

FAX: (360) 432-3369



Heat Pump Water Heater (HPWH) Incentive Form

Mason PUD 3 offers an incentive to PUD 3 customers for the purchase and installation of an energy efficient HPWH. These units are more sophisticated equipment than a standard electric storage water heater and carry additional program requirements. Please complete the following form in its entirety and submit it, along with required documentation to PUD 3.

Name: _____ PUD 3 Account Number: _____ - _____

Service Address: _____ ZIP: _____

Phone: _____ Email: _____

Year of Home: _____ Square Footage of Home: _____ Type of Home: [] Single Family [] Manufactured Home

Existing Heating & Cooling Sources: _____

EXISTING WATER HEATER

In existing homes, the HPWH must replace an ELECTRIC storage water heater.

MANUFACTURER & MODEL #: _____ kW: _____ [] ELECTRIC [] GAS

ATTENTION! NEW CONSTRUCTION

PLEASE BE ADVISED there may be challenges meeting the invoice requirement of this program. It is recommended to work proactively with your contractor to ensure proper documentation can be obtained and submitted to PUD 3 for review. See **INVOICE** section below to learn more about what constitutes an acceptable invoice.

NEW HEAT PUMP WATER HEATER INFORMATION:

The new HPWH must be listed on BPA's qualified products list as meeting the requirements of the Northern Climate Specification. This qualified product list can be found at www.masonpud3.org/HPWH.

MANUFACTURER: _____ MODEL NUMBER: _____

TANK LOCATION: [] Conditioned Space [] Unconditioned Space

SPECIFY: [] Garage [] Basement [] Closet [] Utility Room [] Laundry Room [] Other: _____

[] Tier 1 HPWH: **\$300 INCENTIVE CHECK**

[] Tier 2 HPWH: **\$600 INCENTIVE CHECK**

[] Tier 3 HPWH: **\$600 INCENTIVE CHECK**

Unitary HPWHs must be (1) listed on BPA's HPHW qualified products list; and (2) installed according to manufacturer specifications. If a customer believes a product should be on the list, and it is not, the customer should contact PUD 3 to discuss further.

INSTALLER: _____

INSTALLATION DATE: _____ PURCHASE & INSTALLATION COST: _____

PERMITS

When working within Shelton City limits, please provide City of Shelton plumbing/mechanical permit. A copy of the final and approved permit will be required before PUD 3 incentives can be paid.

[] City of Shelton (360) 426-9731 Plumbing Permit: _____ Permit #: _____

INVOICE

[] Please submit an equipment/contractor invoice showing make, model number, type, size, quantity, and cost of equipment.

When all the necessary information is collected, PUD 3 will process the incentive check to the customer. Please allow six to eight weeks for payment delivery. One reimbursement per existing or new construction plumbing system is allowed.

ADDITIONAL INFORMATION

Additional information about heat pump water heaters and PUD 3's program requirements can be found at www.pud3.org/HPWH. For additional questions, please call the PUD 3 conservation department at (360) 426-0777. Please keep copies of all related documents for your records. Forms can be dropped off at any PUD 3 location:

Johns Prairie Operations Center
2621 E Johns Prairie Road
Shelton, WA 98584

Downtown Shelton Payment Center
310 W Cota Street
Shelton, WA 98584

Belfair Office
21341 E State Route 3
Belfair, WA 98584

PUD 3 will review your incentive application and determine if your new equipment qualifies. Applications with missing or incomplete information will not be processed. PUD 3 does not guarantee, warranty, or take responsibility for the performance of contractors or equipment, including energy savings. PUD 3 may inspect this installation for program compliance upon request. It is the responsibility of the installer to secure all applicable permits required for the installation. The install must comply with all federal, state, and local code requirements.

Incentive applications must be submitted within 90 days of equipment installation. Incentives and program requirements are subject to change at any time.