

**PLEASE SUBMIT THIS FORM & REQUIRED DOCUMENTS TO:**

**MAIL:** PUD 3 Conservation Department; PO Box 2148; Shelton, WA 98584

**EMAIL:** [rebates@masonpud3.org](mailto:rebates@masonpud3.org)

**FAX:** (360) 432-3369



**Heat Pump Water Heater (HPWH) Incentive Form**

Mason PUD 3 offers an incentive to PUD 3 customers for the purchase and installation of an energy efficient HPWH. These units are more sophisticated equipment than a standard electric storage water heater and carry additional program requirements. Please complete the following form in its entirety and submit it, along with required documentation to PUD 3.

Name: \_\_\_\_\_ PUD 3 Account Number: \_\_\_\_\_ - \_\_\_\_\_

Service Address: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Year of Home: \_\_\_\_\_ Square Footage of Home: \_\_\_\_\_ Type of Home:  Single Family  Manufactured Home

Existing Heating & Cooling Sources: \_\_\_\_\_

**EXISTING WATER HEATER**

In existing homes, the HPWH must replace an ELECTRIC storage water heater.

MANUFACTURER & MODEL #: \_\_\_\_\_ kW: \_\_\_\_\_  ELECTRIC  GAS

**ATTENTION! NEW CONSTRUCTION**

PLEASE BE ADVISED there may be challenges meeting the invoice requirement of this program. It is recommended to work proactively with your contractor to ensure proper documentation can be obtained and submitted to PUD 3 for review. See **INVOICE** section below to learn more about what constitutes an acceptable invoice.

**NEW HEAT PUMP WATER HEATER INFORMATION:**

The new HPWH must be listed on BPA's qualified products list as meeting the requirements of the Northern Climate Specification. This qualified product list can be found at [www.masonpud3.org/HPWH](http://www.masonpud3.org/HPWH).

MANUFACTURER: \_\_\_\_\_ MODEL NUMBER: \_\_\_\_\_

TANK LOCATION:  Conditioned Space  Unconditioned Space

SPECIFY:  Garage  Basement  Closet  Utility Room  Laundry Room  Other: \_\_\_\_\_

Tier 1 HPWH: **\$300 INCENTIVE CHECK**

Tier 2 HPWH: **\$600 INCENTIVE CHECK**

Tier 3 HPWH: **\$600 INCENTIVE CHECK**

Tier 4 HPWH: **\$700 INCENTIVE CHECK**

Unitary HPWHs must be (1) listed on BPA's HPHW qualified products list; and (2) installed according to manufacturer specifications. If a customer believes a product should be on the list, and it is not, the customer should contact PUD 3 to discuss further.

INSTALLER: \_\_\_\_\_

INSTALLATION DATE: \_\_\_\_\_ PURCHASE & INSTALLATION COST: \_\_\_\_\_

**PERMITS**

When working within Shelton City limits, please provide City of Shelton plumbing/mechanical permit. A copy of the final and approved permit will be required before PUD 3 incentives can be paid.

City of Shelton (360) 426-9731 Plumbing Permit: \_\_\_\_\_ Permit #: \_\_\_\_\_

**INVOICE**

Please submit an equipment/contractor invoice showing make, model number, type, size, quantity, and cost of equipment.

When all the necessary information is collected, PUD 3 will process the incentive check to the customer. Please allow six to eight weeks for payment delivery. One reimbursement per existing or new construction plumbing system is allowed.

## **ADDITIONAL INFORMATION**

Additional information about heat pump water heaters and PUD 3's program requirements can be found at [www.pud3.org/HPWH](http://www.pud3.org/HPWH). For additional questions, please call the PUD 3 conservation department at (360) 426-0777. Please keep copies of all related documents for your records. Forms can be dropped off at any PUD 3 location:

**Johns Prairie Operations Center**  
**2621 E Johns Prairie Road**  
**Shelton, WA 98584**

**Downtown Shelton Payment Center**  
**310 W Cota Street**  
**Shelton, WA 98584**

**Belfair Office**  
**21341 E State Route 3**  
**Belfair, WA 98584**

PUD 3 will review your incentive application and determine if your new equipment qualifies. Applications with missing or incomplete information will not be processed. PUD 3 does not guarantee, warranty, or take responsibility for the performance of contractors or equipment, including energy savings. PUD 3 may inspect this installation for program compliance upon request. It is the responsibility of the installer to secure all applicable permits required for the installation. The install must comply with all federal, state, and local code requirements.

Incentive applications must be submitted within 90 days of equipment installation. Incentives and program requirements are subject to change at any time.